

MATTHEWS ASIA FUNDS
Société d'Investissement à Capital Variable
Registered office: 80, route d'Esch
L-1470 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 151.275
(the "Fund")

This document is important and requires your immediate attention. If in doubt, you should seek independent professional financial advice.

The Board of Directors of the Fund accepts full responsibility for the accuracy of the information contained in this document and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms not otherwise defined herein shall bear the same meaning as in the Fund's prospectus (the "Prospectus"), the Supplement for Hong Kong Investors (the "Hong Kong Supplement") and the Product Key Facts Statements ("KFS") of the HK Sub-Funds (collectively referred to as the "Hong Kong Offering Document").

NOTICE TO THE HONG KONG SHAREHOLDERS

OF

MATTHEWS ASIA FUNDS

Luxembourg, 30 January 2024

To the Shareholders of the Fund,

Please be informed that the board of directors of the Fund (the "**Board**") has decided to proceed with a number of amendments to the Prospectus as further described below.

1. SFDR¹ reclassification of the following HK Sub-Funds:

- **Asia Innovative Growth Fund**
- **India Fund**
- **China Small Companies Fund**
- **Asia Dividend Fund**
- **Asia Small Companies Fund**
- **China Dividend Fund**

It has been decided to classify the above-mentioned HK Sub-Funds under the SFDR as article 8 products promoting environmental and/or social characteristics.

These classifications are performed for the sake of transparency as the information made available in the Prospectus and their SFDR pre-contractual disclosures will reflect more accurately the nature of these HK Sub-Funds. Therefore, these reclassifications will have no impact on the manner in which these HK Sub-Funds are managed, the composition of their portfolios, their respective risk profiles or their fees.

2. Update of the SFDR pre-contractual disclosures of the following HK Sub-Funds:

- **Pacific Tiger Fund**
- **China Fund**
- **Japan Fund**
- **Asia ex Japan Total Return Equity Fund**

¹ Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector.

It has been decided to amend the SFDR pre-contractual disclosures of the above-listed HK Sub-Funds for transparency purposes, by clarifying in particular:

- the description of the environmental or social characteristics promoted by these HK Sub-Funds;
- the list of sustainability indicators that are used to measure the attainment of each of the environmental or social characteristics promoted by these HK Sub-Funds;
- the description of the manner in which these HK Sub-Funds consider principal adverse impacts on sustainability factors;
- the exclusion policy applied by these HK Sub-Funds; and
- the manner in which the good governance practices of investee companies are assessed.

We believe that the clarifications described above will enhance your understanding of the SFDR pre-contractual disclosures of the above-listed HK Sub-Funds.

Please note that these amendments have been decided for clarification purposes only, and there will therefore not be any changes to the actual investment process or approach of the above-mentioned HK Sub-Funds. Therefore, these clarifications will have no impact on the manner in which these HK Sub-Funds are managed, the composition of their portfolios, their respective risk profiles or their fees.

For the avoidance of doubt, none of the HK Sub-Funds will be marketed as an ESG fund in Hong Kong. Notwithstanding the references to the SFDR pre-contractual disclosures in the Prospectus, the SFDR pre-contractual disclosures of the HK Sub-Funds will be available on the website <https://hk.matthewsasia.com/>² (in English only). Printed copies of the pre-contractual disclosure templates (in English only) may be obtained free of charge upon request from the office of the Hong Kong Representative, Brown Brothers Harriman (Hong Kong) Limited at the address below.

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The changes set out above in this document will be reflected in a new version of the Hong Kong Offering Document dated and effective from 29 February 2024 ("**Effective Date**"), copies of which will be available free of charge during normal office hours at the registered office of the Fund in Luxembourg or at the office of the Hong Kong Representative, Brown Brothers Harriman (Hong Kong) Limited at the address below. The updated Hong Kong Offering Document will also be available on the Fund's website <https://hk.matthewsasia.com/>³.

Should you have any questions or concerns about the foregoing, please contact the Fund at its registered office in Luxembourg or the Hong Kong Representative of the Fund, Brown Brothers Harriman (Hong Kong) Limited, whose office is at 13/F Man Yee Building, 68 Des Voeux Road Central, Hong Kong (Tel: +852 3756 1755). You should inform yourself of, and where appropriate take advice on, the tax consequences of the foregoing in your country of citizenship, residence or domicile.

Yours faithfully,
Board of Directors
Matthews Asia Funds

² This website has not been reviewed or authorised by the SFC.

³ This website has not been reviewed or authorised by the SFC.