

MATTHEWS ASIA FUNDS
Société d'Investissement à Capital Variable
Registered office: 80, route d'Esch
L-1470 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 151.275
(the "Fund")

This document is important and requires your immediate attention. If in doubt, you should seek independent professional financial advice.

The Board of Directors of the Fund accepts full responsibility for the accuracy of the information contained in this document and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms not otherwise defined herein shall bear the same meaning as in the Fund's prospectus (the "Prospectus"), the Supplement for Hong Kong Investors (the "Hong Kong Supplement") and the Product Key Facts Statements ("KFS") of the HK Sub-Funds (collectively referred to as the "Hong Kong Offering Document").

NOTICE TO THE HONG KONG SHAREHOLDERS
OF
MATTHEWS ASIA FUNDS

Luxembourg, 14 February 2025

To the Shareholders of the Fund,

Please be informed that the board of directors of the Fund (the "**Board**") has decided to proceed with a number of amendments to the Prospectus as further described below.

1. Update of the SFDR¹ pre-contractual disclosures of the following HK Sub-Funds:

- **China Discovery Fund**
- **Asia Discovery Fund**
- **Asia ex Japan Total Return Equity Fund**

It has been decided to amend the SFDR pre-contractual disclosures of the above-listed HK Sub-Funds for transparency purposes, by clarifying in particular:

- the description of the environmental or social characteristics promoted by these HK Sub-Funds;
- the list of sustainability indicators that are used to measure the attainment of each of the environmental or social characteristics promoted by these HK Sub-Funds;
- the description of the manner in which these HK Sub-Funds consider principal adverse impacts on sustainability factors;
- the description of the investment strategy of the HK Sub-Funds;
- the binding elements of the investment strategy of the HK Sub-Funds used to attain the environmental or social characteristics promoted; and
- the manner in which the good governance practices of investee companies are assessed.

We believe that the clarifications described above will enhance your understanding of the SFDR precontractual disclosures of the above-listed HK Sub-Funds.

Please note that these amendments have been decided for clarification purposes only, and there will therefore not be any changes to the actual investment process or approach of the above-mentioned HK

¹ Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector
602363\42969044_2.docx

Sub-Funds. Therefore, these clarifications will have no impact on the manner in which these HK Sub-Funds are managed, the composition of their portfolios, their respective risk profiles or their fees.

For the avoidance of doubt, none of the HK Sub-Funds will be marketed as an ESG fund in Hong Kong pursuant to the “Circular to management companies of SFC-authorized unit trusts and mutual funds – ESG funds” issued by the SFC dated 29 June 2021, as may be revised from time to time. Notwithstanding the references to the SFDR pre-contractual disclosures in the Prospectus, the SFDR pre-contractual disclosures of the HK Sub-Funds will be available on the Fund’s website <https://hk.matthewsasia.com/>² (in English only). Printed copies of the pre-contractual disclosure templates (in English only) may be obtained free of charge upon request from the office of the Hong Kong Representative, Brown Brothers Harriman (Hong Kong) Limited at the address below.

* *

*

These changes will be reflected in a new version of the Hong Kong Offering Document dated and effective from 28 February 2025 (“**Effective Date**”), copies of which will be available free of charge during normal office hours at the registered office of the Fund in Luxembourg or at the office of the Hong Kong Representative, Brown Brothers Harriman (Hong Kong) Limited at the address below, and also available on the Fund’s website <https://hk.matthewsasia.com/>².

Should you have any questions or concerns about the foregoing, please contact the Fund at its registered office in Luxembourg or the Hong Kong Representative of the Fund, Brown Brothers Harriman (Hong Kong) Limited, whose office is at 13/F Man Yee Building, 68 Des Voeux Road Central, Hong Kong (Tel: +852 3756 1755).

Yours faithfully,
Board of Directors
Matthews Asia Funds

² This website has not been reviewed or authorised by the SFC.
602363\42969044_2.docx