

**MATTHEWS ASIA FUNDS**  
*Société d'Investissement à Capital Variable*  
Registered office: 80, route d'Esch  
L-1470 Luxembourg  
Grand Duchy of Luxembourg  
R.C.S. Luxembourg B 151.275  
(the “Fund”)

***This document is important and requires your immediate attention. If in doubt, you should seek independent professional financial advice.***

***The Management Company of the Fund accepts full responsibility for the accuracy of the information contained in this document and confirm, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.***

***Capitalized terms not otherwise defined herein shall bear the same meaning as in the Fund’s prospectus (the “Prospectus”), the Supplement for Hong Kong Investors (the “Hong Kong Supplement”) and the Product Key Facts Statements (“KFS”) of the HK Sub-Funds (collectively referred to as the “Hong Kong Offering Document”).***

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**NOTICE TO THE HONG KONG SHAREHOLDERS**  
**OF**  
**MATTHEWS ASIA FUNDS - ASIA DIVIDEND FUND**

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**Luxembourg, 1 February 2023**

To the Shareholders of the Sub-Fund(s) listed below,

Please be informed that the board of directors of the Fund has decided to implement amendments to the Prospectus, as set out in this information notice (the “**Notice**”).

**Asia Dividend Fund**

As from the Effective Date (as defined below), the Asia Dividend Fund (the “**Sub-Fund**”) will change its descriptive language of the investment objective from “*to seek total return with an emphasis on providing current income*” to “*to seek total return through capital appreciation and current income.*”

We believe that this investment objective language clarification will enhance your understanding of the core investment objective of the Sub-Fund, which is to generate long-term total return for the investors.

Please note that there will not be any changes to the actual investment policy, investment process or approach of the Sub-Fund as a result. Therefore, there will be no impact on (i) the operation and/or manner in which the Sub-Fund are being managed; (ii) the overall risk profile of the Sub-Fund; (iii) the level of fees and charges payable by the Sub-Fund and its Shareholders. The changes have no material adverse impact on Shareholders and will not materially prejudice the rights or interests of Shareholders.

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These changes will be reflected in a new version of the Prospectus dated and effective from 17 February 2023 (“**Effective Date**”).

The Hong Kong Offering Document will be revised to reflect the changes set out in this Notice and other miscellaneous updates. A copy of the revised Hong Kong Offering Document will be available free of charge during normal office hours at the registered office of the Fund or at the office of the Hong Kong

Representative, Brown Brothers Harriman (Hong Kong) Limited, at the address below on or around the Effective Date. The revised Hong Kong Offering Document will also be available on the Fund's website <https://hk.matthewsasiasia.com/><sup>1</sup>.

Should you have any questions or concerns about the foregoing, please contact the Fund at its registered office in Luxembourg or the Hong Kong Representative of the Fund, Brown Brothers Harriman (Hong Kong) Limited, whose office is at 13/F Man Yee Building, 68 Des Voeux Road Central, Hong Kong (Tel: +852 3756 1755). You should inform yourself of, and where appropriate take advice on, the tax consequences of the foregoing in your country of citizenship, residence or domicile.

Yours faithfully,  
Board of Directors  
Matthews Asia Funds

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<sup>1</sup> This website has not been reviewed or authorised by the SFC.